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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : **Chapter 11**
: :
LEHMAN BROTHERS HOLDINGS INC., et al. : **Case No. 08-13555 (JMP)**
: : **Jointly Administered**
: :
Debtors. : -----X

STATE OF NEW YORK)
ss.:
COUNTY OF NEW YORK)

**AFFIDAVIT OF SERVICE BY
FIRST CLASS MAIL**

David C. Cooper, being duly sworn, deposes and says that:

1. I am not a party to the action, am over 18 years of age and reside in New York County, New York.

2. On October 30, 2008, I caused true copies of the Verified Statement of Proskauer Rose LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019(a) (the "Statement") to be served via First Class Mail upon the parties on the annexed Service List by enclosing the Statement in properly addressed, stamped envelopes and causing the same to be

deposited into a designated depository maintained by the United States Postal Service.

/s/ David C. Cooper
David C. Cooper

Sworn to before me this
30th day of October, 2008

/s/ Javier Santiago
Notary Public, State of New York
No. 01SA6185530
Qualified in New York County
Commission Expires April 21, 2012

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Chambers of the Honorable James M. Peck
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